



4 November 2025

Receipt of funds and issue of Convertible Notes completed

On 15 July 2025 Infocus Wealth Management Limited announced a capital raising of \$4 million through the issue of convertible notes each with a face value of \$1.00 (Convertible Notes), with the ability for oversubscriptions up to \$6 million.

It is with pleasure to note the Company has successfully raised \$4.5 million after closing the offer on 31 October 2025.

Roy McKelvie

Chairman